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Microware Group Limited

美高域集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1985)

UPDATE ANNOUNCEMENT THIRD COMPLETION OF ACQUISITION OF SHARES BY SUBSTANTIAL SHAREHOLDER

Reference is made to the announcements of Microware Group Limited (the “**Company**”) dated 28 November 2023, 2 February 2024, 8 February 2024, 3 April 2024 and 15 April 2024 in relation to the Acquisition (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board was informed by Mr. Wang that the Third Completion took place on 28 June 2024. Immediately upon the Third Completion, Mr. Wang (personally and via Weiye Holdings) and Microware Holdings were interested in 77,500,000 Shares and 3,304,000 Shares, representing approximately 25.83% and 1.10% of the total issued share capital of the Company, respectively.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in securities of the Company.

By order of the Board
Microware Group Limited
Wang Guangbo
Chairman and executive Director

Hong Kong, 28 June 2024

As at the date of this announcement, the executive Directors are Mr. Wang Guangbo, Mr. Huang Tianlei and Mr. Zhang Ting, the non-executive Director is Mr. Wang Zhi and the independent non-executive Directors are Mr. Dai Bin, Mr. Xu Jianwen, Mr. Lu Junbo and Ms. Lan Jia.