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Microware Group Limited
美高域集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1985)

UPDATE ANNOUNCEMENT
SECOND COMPLETION OF ACQUISITION OF SHARES
BY SUBSTANTIAL SHAREHOLDER

Reference is made to the announcements of Microware Group Limited (the “**Company**”) dated 28 November 2023, 2 February 2024, 8 February 2024 and 3 April 2024 in relation to the Acquisition (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board was informed by Mr. Wang that the first tranche transfer of 7,400,000 Sale Shares pursuant to the 2nd Deed (the “**Second Completion**”) took place on 15 April 2024. Immediately upon the Second Completion, Mr. Wang (personally and via Weiye Holdings) and Microware Holdings were interested in 67,400,000 Shares and 13,404,000 Shares, representing approximately 22.5% and 4.5% of the total issued share capital of the Company, respectively.

The transfer of the remaining 10,100,000 Sale Shares shall be completed no later than 28 June 2024 (the “**Third Completion**”). The Company will make further announcement(s) in relation to the Third Completion as and when appropriate.

As the Third Completion is subject to the terms and conditions under the Sale and Purchase Agreement, the Deed and the 2nd Deed, the Third Completion may or may not take place. Shareholders of the Company and potential investors are advised to exercise caution when dealing in securities of the Company.

By order of the Board
Microware Group Limited
Wang Guangbo
Chairman and executive Director

Hong Kong, 15 April 2024

As at the date of this announcement, the executive Directors are Mr. Wang Guangbo, Mr. Huang Tianlei and Mr. Zhang Ting, the non-executive Director is Mr. Wang Zhi and the independent non-executive Directors are Mr. Dai Bin, Mr. Xu Jianwen, Mr. Lu Junbo and Ms. Lan Jia.