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Microware Group Limited

美高域集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1985)

**INSIDE INFORMATION
UPDATE ANNOUNCEMENT IN RELATION TO
PLACING OF EXISTING SHARES BY CONTROLLING SHAREHOLDER**



華升證券

CHINA SUNRISE SECURITIES

SOLE PLACING AGENT

This announcement is made by Microware Group Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 18 August 2023 and 23 August 2023 (the “**Announcements**”) in relation to the placing of existing shares by the controlling shareholder of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

On 5 September 2023, the Board was further updated by Mr. Yang that the Vendors and the Placing Agent agreed to (i) amend the Indicative Placing Price from HK\$1.29 per Placing Share to HK\$1.25 per Placing Share; and (ii) extend the ending date of the Placing period from 8 September 2023 to 18 September 2023.

Save and except for the aforesaid information, all other terms and conditions of the Placing Agreement shall remain unchanged and continue in full force and effect.

Completion of the Placing is subject to the Placing Agreement not being terminated in accordance with the terms thereof and to the satisfaction of conditions under the Placing Agreement. Therefore, the Placing Agreement may or may not proceed to completion. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Microware Group Limited
Chu Ming Ho

Chairman, executive Director and Chief Executive Officer

Hong Kong, 5 September 2023

As at the date of this announcement, the executive Directors are Mr. Chu Ming Ho, Mr. Wang Guangbo, Mr. Yang Peter Shun Tsing, Mr. Au Man Wah and Mr. Cheng Wing Fai; the non-executive Director is Mr. Wan Yiu Hon; and the independent non-executive Directors are Mr. Cheng Tak Chung, Ms. Li Wai Man, Mr. Li Richard King Hang and Mr. Lu Junbo.